

Transitioning to the New Approach for Community and Centre Based NDIS Group Supports (FY2020/21)

	PHASE 1: Transitional Approach	PHASE 2: Preparation	PHASE 3: New Approach
Summary	<p>Only Transitional Ratio Support Items are available to be used. The price of these Supports includes a provision for Centre Based Capital Costs and Non-Face-To-Face Support Provision.</p> <p>Group Supports under the New Approach are not available to add to NDIS Direct Client Funding records or Allocate in Activities when this approach is in use.</p> <p>The 2020/21 NDIS Price Guide states providers have until the 30/06/2021 to transition to the New Approach.</p>	<p>New Approach Group Support Item Budgets can be added to NDIS Direct Client Funding records where required.</p> <p>SupportAbility v7.8 (April, 2021) update - both Transitional and New Approach Supports can be Allocated in Activities.</p> <p>Both Transitional and New Approach Supports can subsequently be included in BPRs and Invoices in this phase.</p> <p>Please review important information below regarding this.</p>	<p>Only Support Items associated with the New Approach can be added to NDIS Direct Client Funding records and existing Transitional Support Item Budgets will be made unavailable automatically.</p> <p>Only Support Items associated with the New Approach can be Allocated in Activities. Transitional Support Allocations that are not Signed Off will be deemed invalid.</p> <p>Please review important information below regarding this.</p>
Tasks to be completed in this phase	<ul style="list-style-type: none"> Identify how many Transitional Support Item Budgets have been created in current NDIS Direct Client Funding records using the NDIS Budget Utilisation Report, as these Funding records will require updating in Phase 2: Preparation Identify Transitional NDIS Support Allocations in future-dated Activities (from the date your organisation intends to transition) using the Allocations Report, to determine approximately how many Activities will need to be updated in Phase 3: New Approach Identify any Service Bookings for Transitional Support Items in the myplace provider portal that will require updating Identify Service Agreements including Transitional Support Items that may require updating Determine how the supports your organisation delivers will translate to the New Approach Based on the above, devise a project plan and allocation of adequate resources to facilitate this transition project Inform and educate the relevant Staff Members on the changes involved in transitioning to the New Approach Inform and educate Clients on the changes to billing for the New Approach which may be noticed in Client Funding Statements and Invoices Ensure that the finance team understands that once Supports associated with the New Approach are claimed, then Transitional Supports can no longer be used. A strategy to ensure all Transitional Supports are claimed ahead of commencing to claim for the New Approach is recommended Determine when your organisation will transition to the New Approach 	<ul style="list-style-type: none"> When ready to commence preparation, update the 'NDIS Group Supports (FY2020/21)' setting in the Funding tab of System Preferences to 'Preparation Phase' Update Service Bookings as required for Transitional Support Items in the myplace provider portal to the New Approach Support equivalents in readiness for transition Locate Transitional Support Item Budgets that require updating in NDIS Direct Client Funding records using the NDIS Budget Utilisation Report and add Support Item Budgets for the New Approach Group Supports as required <p>N.B. Transitional Support Item Budgets will be automatically made unavailable in NDIS Direct Client Funding records once your organisation switches to the New Approach in the next phase</p> <ul style="list-style-type: none"> Ensure all Staff Members who are involved in adding or updating NDIS Support Allocations understand what New Approach Support equivalents will need to be updated and Allocated in the required Activities in the next phase Locate Transitional Support Allocations in Activities (not yet Signed Off, from the date that your organisation wishes to transition to the New Approach) that require updating using the Allocations Report Replace Transitional Support Allocations in the relevant Activities with the New Approach Allocation equivalents and replicate these changes to future Activities in the set where necessary It is recommended that the finance team uses the 'Group Supports' filter to exclude New Approach Supports when Generating Direct BPRs and Direct Invoices Batches until such time as all Transitional Support Allocations have been claimed & invoiced, and your organisation is ready to commence claiming & invoicing for the New Approach 	<ul style="list-style-type: none"> When ready to transition to the New Approach, update the 'NDIS Group Supports (FY2020/21)' setting in the Funding tab of System Preferences to the 'New Approach' Transitional Support Item Budgets are automatically made unavailable in NDIS Direct Client Funding records Any Transitional Support Allocations in Activities (not yet Signed Off) are now deemed invalid and will be removed upon Activity Sign Off It is recommended that the finance team uses the 'Group Supports' filter to exclude New Approach Supports when Generating Direct BPRs and Direct Invoices Batches until such time as all Transitional Support Allocations have been claimed & invoiced, and your organisation is ready to commence claiming & invoicing for the New Approach
NDIS Supports Items available in NDIS Direct Client Funding Records	<ul style="list-style-type: none"> ✔ Transitional Approach Supports ✘ New Approach Supports 	<ul style="list-style-type: none"> ✔ Transitional Approach Supports ✔ New Approach Supports 	<ul style="list-style-type: none"> ✘ Transitional Approach Supports ✔ New Approach Supports
NDIS Supports Items available for Allocation in Activities	<ul style="list-style-type: none"> ✔ Transitional Approach Supports ✘ New Approach Supports 	<ul style="list-style-type: none"> ✔ Transitional Approach Supports ✔ New Approach Supports 	<ul style="list-style-type: none"> ✘ Transitional Approach Supports ✔ New Approach Supports
NDIS Supports Allocations available for inclusion in Direct BPRs and Direct Invoice Batches	<ul style="list-style-type: none"> ✔ Transitional Approach Supports ✔ New Approach Supports 	Both Transitional Approach and New Approach Supports are available for inclusion in Direct BPRs by default. However, either can be excluded when Generating a Direct BPR or Direct Invoice Batch as required.	